

Personal Financial Statement

Name: _____

As of: _____

Assets

	<u>Amount in Dollars</u>
Öæ•@ÁÉÁ&@^&\ä} *Áæ&&[~ }c•	_____
Öæ•@ÁÉÁ•æçä} *•Áæ&&[~ }c•	_____
Ö^!cä-ä&æc^•Á [-Áä^] [•äc	_____
Ü^&~ !äcä^•ÁÉÁ•c [& \•ÁDÁä] } ä•ÁDÁ { ~c~æ Á	_____
~ } } ä•	_____
Þ [c^•ÁBÁ& [] c!æ&c•Á!^&^äçæà ^	_____
Šä-^Áä } •~ !æ } &^ÁÇ&æ•@Á•~ !!^ } ä^!Á	_____
çæ ^D	_____
Ü^!• [] æ Á] ! [] ^!c^ÁÇæ~c [•ÉÁb^ , ^! ^ÉÁ	_____
^c&ÉD	_____
Ü^cä!^ { ^ } cÁØ~ } ä•ÁÇ^ *ÉÁQÜCE•ÉÁ €F\ D	_____
Ü^æ Á^•cæc^ÁÇ { æ! \^cÁçæ ~ ^D	_____
Uc@^!Áæ••^c•ÁÇ•] ^&ä~^D	_____
Uc@^!Áæ••^c•ÁÇ•] ^&ä~^D	_____
Total Assets	_____

Liabilities

	<u>Amount in Dollars</u>
Ö~!;!^} c^Ö^àc^ÇÖ!^ääc^Á&æ!ä•ÉÁ	_____
ÖE&& [~ }c•D	_____
Þ [c^•Á] æ^æà ^ÁÇä^•&!iä^Áà^! [, D	_____
Væç^•Á] æ^æà ^	_____
Ü^æ Á^•cæc^Á { [!c*æ*^•ÁÇä^•&!iä^D	_____
Uc@^!Á!iæà!iäcä^•ÁÇ•] ^&ä~^D	_____
Uc@^!Á!iæà!iäcä^•ÁÇ•] ^&ä~^D	_____
Total Liabilities	_____
Net Worth	_____

Signature: _____ **Date:** _____

Personal Finance Statement of:

Details

1. ASSETS - Details

BchYg'UbX'7cbhfUWhg'\Y'X

Ø! [{ ^Y @ [{ ^U , ä } * }	Óæ æ}&^ÁU , ä } *	U!ä*ä}æ ÁCE { [^ } c	U!ä*ä}æ ÁÖæc^	T [] c@ ^ Úæ^ { ^ } c	Tæc~!äc^ÁÖæc^	Pä•c [! ^ ÁDÁÚ~!] [• ^
	ÁÁ	Á		Á		

GYWi f]h]Yg. ghcW_g#VcbXg#a ihIU'ZibXg

Þæ { ^Á [-ÁÚ^&~!äc^	Þ~ { ä^!Á [-ÁÚ@æ!^•	Ô [• c	Tæ! \ ^cÁXæ ^ ^	Öæc^Á [-Á CE&~!äcä [}
		Á	Á	

GhcW_]b'Df]jUhY'm'<Y'X'7c adUb]Yg

Ô [{]æ}^ Þæ { ^	Þ [É [~ • @æ!^•	Á Q}ç^•c^â	Ö•cÉÁ Tæ! \ ^cÁ Xæ ^ ^
		Á	Á

FYU'9ghUhY

Ö^•&tá] cá [] ÁDÁŠ [&æcä [}	Tæ! \ ^cÁXæ ^ ^	CE { [^ } cÁU , ä } *	U!ä*ä}æ ÁÔ [• c	Ú~!&@æ•^!Öæc^
	ÁÁ	Á	Á	

2. LIABILITIES - Details

7fYX]h'7UfX' / '7 \Uf[Y'7UfX'8YVh

Þæ { ^Á[-ÁÔæ!âÁÔ!^ââc[! :	Œ { [~ }cÁÖ~^
	Á É

BchYg'DUmUV'Y'ñYIW`iX]b[' a cbh \`m`V]`gt

Þæ { ^Á[-ÁÔ!^ââc[! :	Œ { [~ }cÁU, â} *	U!â*â}æ Œ { [~ }c	T []c@ ^ Úæ^ { ^ }c	Q}c^!^•cÁÚæc^	Ú^&~!^ââ^Á ÇŠ^â}^D
	AAAAAAAAAAAAAAAAAAAAAAAAAAAAE	AAAAAAAAAAAAAAAAAAAAAAAAAAAAE	AAAAAAAAAAAAAAAAAAAAAAAAAAAAE		

Acfh[U[Y#`FYU`9ghUhY`@cUbg'DUmUV'Y

Þæ { ^Á[-ÁÔ!^ââc[! :	Œ { [~ }cÁU, â} *	U!â*â}æ Œ { [~ }c	T []c@ ^ Úæ^ { ^ }c	Q}c^!^•cÁÚæc^	Ú^&~!^ââ^Á ÇŠ^â}^D
	AAAAAAAAAAAAAAAAAAAAAAAAAAAAE	AAAAAAAAAAAAAAAAAAAAAAAAAAAAE	AAAAAAAAAAAAAAAAAAAAAAAAAAAAE		